

TAX RETURN FILING INSTRUCTIONS

FORM 990-PF

FOR THE YEAR ENDING

DECEMBER 31, 2021

PREPARED FOR:

PRITZKER MILITARY FOUNDATION
104 S. MICHIGAN AVE 1120
CHICAGO, IL 60603

PREPARED BY:

GRANT THORNTON LLP
171 N. CLARK ST., SUITE 200
CHICAGO, IL 60601

MAIL TAX RETURN AND CHECK (IF APPLICABLE) TO:

NOT APPLICABLE

RETURN MUST BE MAILED ON OR BEFORE:

NOT APPLICABLE

SPECIAL INSTRUCTIONS:

THIS RETURN HAS QUALIFIED FOR ELECTRONIC FILING. AFTER YOU HAVE REVIEWED THE RETURN FOR COMPLETENESS AND ACCURACY, PLEASE SIGN, DATE AND RETURN FORM 8879-TE TO OUR OFFICE. WE WILL TRANSMIT THE RETURN ELECTRONICALLY TO THE IRS AND NO FURTHER ACTION IS REQUIRED. RETURN FORM 8879-TE TO US BY NOVEMBER 15, 2022

PLEASE NOTE THAT THE FORM 990-PF RETURN CONTAINS EXCESS DISTRIBUTION CARRYOVER OF \$18,036,428. THIS MAY BE APPLIED TO TAX YEAR 2022 AND SUBSEQUENT YEARS.

THE OVERPAYMENT OF \$8,461 HAS BEEN APPLIED TO ESTIMATED TAX PAYMENTS FOR TAX YEAR 2022.

IRS e-file Signature Authorization for a Tax Exempt Entity

For calendar year 2021, or fiscal year beginning _____, 2021, and ending _____, 20__

2021

Department of the Treasury
Internal Revenue Service

▶ **Do not send to the IRS. Keep for your records.**
▶ **Go to www.irs.gov/Form8879TE for the latest information.**

Name of filer

PRITZKER MILITARY FOUNDATION

EIN or SSN

47-2570839

Name and title of officer or person subject to tax **SHARI L. KOEHLER
CFO**

Part I Type of Return and Return Information

Check the box for the return for which you are using this Form 8879-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line **1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a** below, and the amount on that line for the return being filed with this form was blank, then leave line **1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b**, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. **Do not complete more than one line in Part I.**

1a Form 990 check here	<input type="checkbox"/>	b Total revenue , if any (Form 990, Part VIII, column (A), line 12)	1b _____
2a Form 990-EZ check here ...	<input type="checkbox"/>	b Total revenue , if any (Form 990-EZ, line 9)	2b _____
3a Form 1120-POL check here ▶	<input type="checkbox"/>	b Total tax (Form 1120-POL, line 22)	3b _____
4a Form 990-PF check here ...	<input checked="" type="checkbox"/>	b Tax based on investment income (Form 990-PF, Part V, line 5)	4b <u>24,318.</u>
5a Form 8868 check here	<input type="checkbox"/>	b Balance due (Form 8868, line 3c)	5b _____
6a Form 990-T check here	<input type="checkbox"/>	b Total tax (Form 990-T, Part III, line 4)	6b _____
7a Form 4720 check here	<input type="checkbox"/>	b Total tax (Form 4720, Part III, line 1)	7b _____
8a Form 5227 check here	<input type="checkbox"/>	b FMV of assets at end of tax year (Form 5227, Item D)	8b _____
9a Form 5330 check here	<input type="checkbox"/>	b Tax due (Form 5330, Part II, line 19)	9b _____
10a Form 8038-CP check here ▶	<input type="checkbox"/>	b Amount of credit payment requested (Form 8038-CP, Part III, line 22)	10b _____

Part II Declaration and Signature Authorization of Officer or Person Subject to Tax

Under penalties of perjury, I declare that I am an officer of the above entity or I am a person subject to tax with respect to (name of entity) _____, (EIN) _____ and that I have examined a copy of the 2021 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal.

PIN: check one box only

I authorize **GRANT THORNTON LLP** to enter my PIN **85415**
ERO firm name Enter five numbers, but do not enter all zeros

as my signature on the tax year 2021 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.

As an officer or person subject to tax with respect to the entity, I will enter my PIN as my signature on the tax year 2021 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.

Signature of officer or person subject to tax ▶

Date ▶

Part III Certification and Authentication

ERO's EFIN/PIN. Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN.

36941236605

Do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2021 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of **Pub. 4163**, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature ▶

Date ▶

ERO Must Retain This Form - See Instructions
Do Not Submit This Form to the IRS Unless Requested To Do So

LHA For Privacy act and Paperwork Reduction Act Notice, see instructions.

Form **8879-TE** (2021)

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2021 or tax year beginning , and ending

Name of foundation PRITZKER MILITARY FOUNDATION		A Employer identification number 47-2570839
Number and street (or P.O. box number if mail is not delivered to street address) 104 S. MICHIGAN AVE	Room/suite 1120	B Telephone number 312-374-9435
City or town, state or province, country, and ZIP or foreign postal code CHICAGO, IL 60603		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 35,711,946.	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	441,881.			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	1,823,175.	1,823,392.		
	4 Dividends and interest from securities		975.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		6,107.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income	-2,789.	-32,299.	0.	STATEMENT 1	
12 Total. Add lines 1 through 11	2,262,267.	1,798,175.	0.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0.	0.	0.	0.
	14 Other employee salaries and wages	293,694.	0.	0.	293,694.
	15 Pension plans, employee benefits	122,038.	0.	0.	142,375.
	16a Legal fees STMT 2	556.	0.	0.	556.
	b Accounting fees STMT 3	60,530.	10,814.	0.	32,441.
	c Other professional fees STMT 4	172,331.	35,998.	0.	130,104.
	17 Interest	387.	0.	0.	0.
	18 Taxes STMT 5	36,367.	0.	0.	0.
	19 Depreciation and depletion	248.	0.	0.	
	20 Occupancy	1,228.	0.	0.	1,228.
	21 Travel, conferences, and meetings	5,151.	0.	0.	5,151.
	22 Printing and publications				
	23 Other expenses STMT 6	25,061.	1,834.	0.	38,925.
	24 Total operating and administrative expenses. Add lines 13 through 23	717,591.	48,646.	0.	644,474.
	25 Contributions, gifts, grants paid	4,206,673.			3,874,251.
26 Total expenses and disbursements. Add lines 24 and 25	4,924,264.	48,646.	0.	4,518,725.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-2,661,997.				
b Net investment income (if negative, enter -0-)		1,749,529.			
c Adjusted net income (if negative, enter -0-)			0.		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash - non-interest-bearing		5,691,718.	1,068,561.	1,068,561.	
	2	Savings and temporary cash investments		2,791,693.	6,138,423.	6,138,423.	
	3	Accounts receivable					
		Less: allowance for doubtful accounts					
	4	Pledges receivable					
		Less: allowance for doubtful accounts					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons			50,401.	50,401.	
	7	Other notes and loans receivable	27,120,858.				
		Less: allowance for doubtful accounts	0.				
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments - U.S. and state government obligations					
	b	Investments - corporate stock	STMT 9	0.	112,108.	112,108.	
	c	Investments - corporate bonds					
	11	Investments - land, buildings, and equipment: basis					
	Less: accumulated depreciation						
12	Investments - mortgage loans						
13	Investments - other	STMT 10	636,818.	1,220,354.	1,220,354.		
14	Land, buildings, and equipment: basis	1,489.					
	Less: accumulated depreciation	248.					
15	Other assets (describe)						
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		37,887,476.	35,711,946.	35,711,946.		
Liabilities	17	Accounts payable and accrued expenses		3,012.	9,424.		
	18	Grants payable		2,258,892.	2,588,914.		
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable					
	22	Other liabilities (describe) DUE TO REL. PARTY		44,856.	15,931.		
23	Total liabilities (add lines 17 through 22)		2,306,760.	2,614,269.			
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.						
	24	Net assets without donor restrictions		35,580,716.	33,097,677.		
	25	Net assets with donor restrictions					
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.						
	26	Capital stock, trust principal, or current funds					
	27	Paid-in or capital surplus, or land, bldg., and equipment fund					
	28	Retained earnings, accumulated income, endowment, or other funds					
29	Total net assets or fund balances		35,580,716.	33,097,677.			
30	Total liabilities and net assets/fund balances		37,887,476.	35,711,946.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	35,580,716.
2	Enter amount from Part I, line 27a	2	-2,661,997.
3	Other increases not included in line 2 (itemize) SEE STATEMENT 7	3	217,150.
4	Add lines 1, 2, and 3	4	33,135,869.
5	Decreases not included in line 2 (itemize) SEE STATEMENT 8	5	38,192.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	33,097,677.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a INVESTMENT IN LIMITED PARTNERSHIPS		P		12/31/21
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a			6,107.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			6,107.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2 6,107.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8		{ }		3 0.

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)		1	24,318.
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	24,318.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	24,318.
6 Credits/Payments:			
a 2021 estimated tax payments and 2020 overpayment credited to 2021	6a 32,779.		
b Exempt foreign organizations - tax withheld at source	6b 0.		
c Tax paid with application for extension of time to file (Form 8868)	6c 0.		
d Backup withholding erroneously withheld	6d 0.		
7 Total credits and payments. Add lines 6a through 6d		7	32,779.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		8	0.
9 Tax due. If the total of lines 5 and 8 is more than 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	8,461.
11 Enter the amount of line 10 to be: Credited to 2022 estimated tax 8,461. Refunded		11	0.

Part VI-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities.		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by General Instruction T.		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ <u>IL</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the tax year beginning in 2021? See the instructions for Part XIII. If "Yes," complete Part XIII		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	
Website address ▶ <u>WWW.PRITZKERMILITARYFOUNDATION.ORG</u>		
14 The books are in care of ▶ <u>SHARI L. KOEHLER</u> Telephone no. ▶ <u>312-374-9455</u> Located at ▶ <u>104 S. MICHIGAN AVE, NO. 1120, CHICAGO, IL</u> ZIP+4 ▶ <u>60603</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u> N/A		
16 At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	X	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?		X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	X	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	X	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)		X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions		X
c Organizations relying on a current notice regarding disaster assistance, check here		
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2021, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2021?		X
If "Yes," list the years ▶ _____, _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		X
b If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2021.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021?		X

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?		X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	X	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		X
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	X	
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? SEE STATEMENT 12	X	
If "Yes," attach the statement required by Regulations section 53.4945-5(d).		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		X
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		X

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KAREEMA CRUZ - 104 S. MICHIGAN AVE, NO. 1120, CHICAGO, IL 60603	PROGRAM MANAGER 40.00	89,956.	30,203.	0.
SUSAN RIFKIN - 104 S. MICHIGAN AVE, NO. 1120, CHICAGO, IL 60603	EXEC DIR; COO 16.00	90,678.	13,617.	0.
LINDA BERKOWITZ - 104 S. MICHIGAN AVE, NO. 1120, CHICAGO, IL 60603	GRANTS MANAGER 20.00	35,784.	17,904.	0.
THEODORE MOSTERD - 104 S. MICHIGAN AVE, NO. 1120, CHICAGO, IL 60603	OFFICE MANAGER 20.00	41,073.	9,623.	0.

Total number of other employees paid over \$50,000 0

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
TEI PROFESSIONAL SERVICES - 104 S. MICHIGAN AVE, NO. 1120, CHICAGO, IL 60603	MANAGEMENT SERVICES	96,216.

Total number of others receiving over \$50,000 for professional services 0

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
	0.
2	
3	
4	

Part VIII-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
	0.
2 N/A	
	0.
All other program-related investments. See instructions.	
3 N/A	
	0.
Total. Add lines 1 through 3	0.

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	23,205.
b	Average of monthly cash balances	1b	7,629,561.
c	Fair market value of all other assets (see instructions)	1c	1,220,354.
d	Total (add lines 1a, b, and c)	1d	8,873,120.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	8,873,120.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	133,097.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	8,740,023.
6	Minimum investment return. Enter 5% (0.05) of line 5	6	437,001.

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	437,001.
2a	Tax on investment income for 2021 from Part V, line 5	2a	24,318.
b	Income tax for 2021. (This does not include the tax from Part V.)	2b	
c	Add lines 2a and 2b	2c	24,318.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	412,683.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	412,683.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	412,683.

Part XI Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	4,518,725.
b	Program-related investments - total from Part VIII-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	4,518,725.

Form 990-PF (2021)

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
1 Distributable amount for 2021 from Part X, line 7				412,683.
2 Undistributed income, if any, as of the end of 2021:				
a Enter amount for 2020 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2021:				
a From 2016				
b From 2017	2,924,691.			
c From 2018	2,807,809.			
d From 2019	4,737,021.			
e From 2020	3,460,865.			
f Total of lines 3a through e	13,930,386.			
4 Qualifying distributions for 2021 from Part XI, line 4: ▶ \$ 4,518,725.				
a Applied to 2020, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2021 distributable amount				412,683.
e Remaining amount distributed out of corpus	4,106,042.			
5 Excess distributions carryover applied to 2021 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	18,036,428.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2020. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2016 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a	18,036,428.			
10 Analysis of line 9:				
a Excess from 2017	2,924,691.			
b Excess from 2018	2,807,809.			
c Excess from 2019	4,737,021.			
d Excess from 2020	3,460,865.			
e Excess from 2021	4,106,042.			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2021	(b) 2020	(c) 2019	(d) 2018	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

COLONEL (IL) JENNIFER N. PRITZKER

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
AMERICAN VETERANS CENTER D/B/A AMERICAN STUDIES CENTER 1100 N. GLEBE RD., STE. 910 ARLINGTON, VA 22201	N/A	PC	GENERAL SUPPORT	5,000.
ARMY DISTAFF FOUNDATION 6200 OREGON AVE. NW WASHINGTON, DC 20015-1543	N/A	PC	GENERAL SUPPORT	2,000.
ARMY EMERGENCY RELIEF FUND 2530 CRYSTAL DR., 13TH FL., RM. 13161 ARLINGTON, VA 22202	N/A	PC	GENERAL SUPPORT	10,000.
ARMY HERITAGE CENTER FOUNDATION PO BOX 839 CARLISLE, PA 17013	N/A	PC	GENERAL SUPPORT	29,525.
ARMY HISTORICAL FOUNDATION 1775 LIBERTY DR., STE. 400 FORT BELVOIR, VA 22060	N/A	PC	GENERAL SUPPORT	700,000.
Total	SEE CONTINUATION SHEET(S)			3a 3,876,651.
b Approved for future payment				
ARMY HERITAGE CENTER FOUNDATION PO BOX 839 CARLISLE, PA 17013	N/A	PC	GENERAL SUPPORT	18,000.
CENTER FOR NEW AMERICAN SECURITY (CNAS) 1152 15TH STREET NW, STE. 950 WASHINGTON, DC 20005	N/A	PC	GENERAL SUPPORT	40,000.
DOG TAG, INC. 3206 GRACE ST. NW WASHINGTON, DC 20007	N/A	PC	GENERAL SUPPORT	25,000.
Total	SEE CONTINUATION SHEET(S)			3b 2,512,685.

Form **8868**
(Rev. January 2022)

Application for Automatic Extension of Time To File an Exempt Organization Return

OMB No. 1545-0047

Department of the Treasury
Internal Revenue Service

▶ **File a separate application for each return.**
▶ **Go to www.irs.gov/Form8868 for the latest information.**

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions. PRITZKER MILITARY FOUNDATION	Taxpayer identification number (TIN) 47-2570839
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. 104 S. MICHIGAN AVE, 1120	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. CHICAGO, IL 60603	

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 | 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12
Form 990-T (corporation)	07		

SHARI KOEHLER

• The books are in the care of ▶ **104 S. MICHIGAN AVE, NO. 1120 - CHICAGO, IL 60603**

Telephone No. ▶ **312-374-9455**

Fax No. ▶ **312-374-9468**

- If the organization does not have an office or place of business in the United States, check this box ▶
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and TINs of all members the extension is for.

1 I request an automatic 6-month extension of time until **NOVEMBER 15, 2022**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
 ▶ calendar year **2021** or
 ▶ tax year beginning _____, and ending _____.

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return
 Change in accounting period

3a If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	45,779.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	32,779.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	13,000.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

LHA **For Privacy Act and Paperwork Reduction Act Notice, see instructions.**

Form **8868** (Rev. 1-2022)

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ARMY WOMEN'S FOUNDATION PO BOX 5030 FORT LEE, VA 23801	N/A	PC	GENERAL SUPPORT	10,000.
ASSOCIATION OF FORMER INTELLIGENCE OFFICERS 7700 LEESBURG PIKE STE. 324 FALLS CHURCH, VA 22043	N/A	PC	GENERAL SUPPORT	15,000.
BRADY CENTER TO PREVENT GUN VIOLENCE 840 FIRST ST. NE, STE. 400 WASHINGTON, DC 20002	N/A	PC	GENERAL SUPPORT	25,000.
BUSINESS EXECUTIVES FOR NATIONAL SECURITY (BENS) 1030 15TH ST. NW, STE. 200 E. WASHINGTON, DC 20005	N/A	PC	GENERAL SUPPORT	10,000.
CENTER FOR NEW AMERICAN SECURITY (CNAS) 1152 15TH STREET NW, STE. 950 WASHINGTON, DC 20005	N/A	PC	GENERAL SUPPORT	25,000.
CHICAGO COUNCIL NAVY LEAGUE OF THE UNITED STATES 403 N. COUNTY LINE RD. HINSDALE, IL 60521	N/A	PC	GENERAL SUPPORT	15,000.
COAST GUARD FOUNDATION 398 TUAGWONK RD. STONINGTON, CT 06378	N/A	PC	GENERAL SUPPORT	1,000.
COAST GUARD MUTUAL ASSISTANCE, INC. 1005 N. GLEBE ROAD, STE. 220 ARLINGTON, VA 22201	N/A	PC	GENERAL SUPPORT	1,790.
DOG TAG, INC. 3206 GRACE ST., NW WASHINGTON, DC 20007	N/A	PC	GENERAL SUPPORT	25,000.
ELIZABETH DOLE FOUNDATION 600 NEW HAMPSHIRE AVE. NW, STE. 1020 WASHINGTON, DC 20037	N/A	PC	GENERAL SUPPORT	100,000.
Total from continuation sheets				3,130,126.

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FRIENDS OF ARMY WOMEN'S BASKETBALL 1029 E. WATER ST. CHARLOTTESVILLE, VA 22902	N/A	PC	GENERAL SUPPORT	25,000.
FRIENDS OF THE NATIONAL WWII MEMORIAL 921 PENNSYLVANIA AVE. SE UNIT 316 WASHINGTON, DC 20003	N/A	PC	GENERAL SUPPORT	1,000.
GEORGE C. MARSHALL FOUNDATION P.O. BOX 1600 LEXINGTON, VA 24450	N/A	PC	GENERAL SUPPORT	5,000.
GETTYSBURG FOUNDATION 1195 BALTIMORE PIKE GETTYSBURG, PA 17325	N/A	PC	GENERAL SUPPORT	10,000.
GILDER LEHRMAN INSTITUTE OF AMERICAN HISTORY 49 WEST 45TH STREET, 2ND FLOOR NEW YORK, NY 10036	N/A	PC	GENERAL SUPPORT	5,000.
HAWAII ARMY MUSEUM SOCIETY PO BOX 8064 HONOLULU, HI 96815	N/A	PC	GENERAL SUPPORT	5,000.
HERSHEL WOODY WILLIAMS CONGRESSIONAL MEDAL OF HONOR FOUNDATION 12123 SHELBYVILLE RD., STE. 100 LOUISVILLE, KY 40243	N/A	GOV	GENERAL SUPPORT	27,815.
HONOR FLIGHT CHICAGO 9701 W. HIGGINS RD., STE. 310 ROSEMONT, IL 60018-4703	N/A	PC	GENERAL SUPPORT	75,000.
ILLINOIS HOLOCAUST MUSEUM AND EDUCATION CENTER 9603 WOODS DR. SKOKIE, IL 60077	N/A	PC	GENERAL SUPPORT	42,000.
INTERNATIONAL SPY MUSEUM P.O. BOX 23137 WASHINGTON, DC 20026	N/A	PC	GENERAL SUPPORT	150,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
INTER-UNIVERSITY SEMINAR ON ARMED FORCES AND SOCIETY 40 E. CHICAGO AVE., STE. 385 CHICAGO, IL 60611	N/A	PC	GENERAL SUPPORT	10,000.
INTREPID SEA, AIR & SPACE MUSEUM ONE INTREPID SQUARE, W. 46TH ST. & 12TH AVE. NEW YORK, NY 10036	N/A	PC	GENERAL SUPPORT	15,000.
KIDS RANK 1957 SHERIDAN RD. HIGHLAND PARK, IL 60035	N/A	PC	GENERAL SUPPORT	45,000.
LAKE COUNTY VETERAN AND FAMILY SERVICES 100 SOUTH ATKINSON SUITE 110 GRAYSLAKE, IL 60030	N/A	PC	GENERAL SUPPORT	17,500.
LAURENT HOUSE FOUNDATION 4646 SPRING BROOK RD. ROCKFORD, IL 61114	N/A	PC	GENERAL SUPPORT	12,500.
LAWFARE INSTITUTE 4401 BRANDYWINE ST., NW WASHINGTON, DC 20016	N/A	PC	GENERAL SUPPORT	205,100.
LOYOLA UNIVERSITY CHICAGO AROTC CAMPION HALL, 003 LAKE SHORE CAMPUS, 1144 W. LOYOLA AVE. CHICAGO, IL 60626	N/A	PC	GENERAL SUPPORT	2,021.
MARINE CORPS ASSOCIATION AND FOUNDATION PO BOX 1775 QUANTICO, VA 22134	N/A	PC	GENERAL SUPPORT	2,000.
MARINE CORPS HERITAGE FOUNDATION 18900 JEFFERSON DAVIS HWY. TRIANGLE, VA 22172	N/A	PC	GENERAL SUPPORT	10,000.
MARINE CORPS SCHOLARSHIP FOUNDATION 909 N. WASHINGTON ST., STE. 400 ALEXANDRIA, VA 22314	N/A	PC	GENERAL SUPPORT	10,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MILITARY OUTREACH USA 3020 MILWAUKEE AVE. NORTHBROOK, IL 60062	N/A	PC	GENERAL SUPPORT	20,000.
MUSEUM OF FLIGHT 9404 E. MARGINAL WAY S. SEATTLE, WA 98108-4097	N/A	PC	GENERAL SUPPORT	12,500.
MUSEUM OF THE AMERICAN REVOLUTION 101 S. THIRD ST. PHILADELPHIA, PA 19106	N/A	PC	GENERAL SUPPORT	25,000.
NATIONAL ABLE NETWORK, INC. 567 W. LAKE STREET, SUITE 1150 CHICAGO, IL 60661	N/A	PC	GENERAL SUPPORT	50,000.
NATIONAL HISTORY DAY 4511 KNOX RD., STE. 205 COLLEGE PARK, MD 20740	N/A	PC	GENERAL SUPPORT	50,000.
NATIONAL INFANTRY MUSEUM FOUNDATION 1775 LEGACY WAY, STE. 220 COLUMBUS, GA 31903	N/A	PC	GENERAL SUPPORT	35,000.
NATIONAL MARITIME HISTORICAL SOCIETY 5 JOHN WALSH BLVD., PO BOX 68 PEEKSKILL, NY 10566	N/A	PC	GENERAL SUPPORT	1,000.
NATIONAL MOUNTED WARFARE FOUNDATION 207 S. 3RD ST., SUITE 100 COPPERAS COVE, TX 76522	N/A	PC	GENERAL SUPPORT	5,000.
NATIONAL WWI MUSEUM AND MEMORIAL 2 MEMORIAL DR. KANSAS CITY, MO 64108	N/A	PC	GENERAL SUPPORT	5,000.
NAVAL WAR COLLEGE FOUNDATION 686 CUSHING RD. NEWPORT, RI 02841-1213	N/A	PC	GENERAL SUPPORT	205,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NAVY SAFE HARBOR FOUNDATION 3601 EISENHOWER AVE., STE. 110 ALEXANDRIA, VA 22304	N/A	PC	GENERAL SUPPORT	5,000.
NAVY SEAL FOUNDATION 1619 D ST. VIRGINIA BEACH, VA 23459	N/A	PC	GENERAL SUPPORT	50,000.
NORWICH UNIVERSITY 158 HARMON DR., NU BOX 3 NORTHFIELD, VT 05663	N/A	PC	GENERAL SUPPORT	165,000.
ODIN'S WARRIOR TRIBE 713 MARSHALL RD. SW VIENNA, VA 22180	N/A	PC	GENERAL SUPPORT	11,000.
PARK UNIVERSITY 8700 NW RIVER PARK DR. PARKVILLE, MO 64152	N/A	PC	GENERAL SUPPORT	24,000.
PENFED FOUNDATION 7940 JONES BRANCH DR., 11TH FL. MCLEAN, VA 22102	N/A	PC	GENERAL SUPPORT	100,000.
PRESERVATION MARYLAND 3600 CLIPPER MILL RD., STE. 248 BALTIMORE, MD 21211	N/A	PC	GENERAL SUPPORT	25,000.
PRITZKER MILITARY MUSEUM & LIBRARY 104 S. MICHIGAN AVE., NO. 1120 CHICAGO, IL 60603	N/A	POF	GENERAL SUPPORT	2,400.
SERVICE WOMEN ACTION NETWORK 1015 15TH STREET, NO. 600 WASHINGTON, DC 20005	N/A	PC	GENERAL SUPPORT	18,000.
SOMERS VILLAGE & TOWN F/B/O VILLAGE OF SOMERS PARADE COMMITTEE, P.O. BOX 197 SOMERS, WI 53171	N/A	GOV	GENERAL SUPPORT	1,500.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE ABRAHAM LINCOLN PRESIDENTIAL LIBRARY FOUNDATION 500 E. MADISON ST., STE. 200 SPRINGFIELD, IL 62701	N/A	PC	GENERAL SUPPORT	5,000.
THE AMERICAN BATTLEFIELD TRUST 1156 15TH ST. NW, #900 WASHINGTON, DC 20005	N/A	PC	GENERAL SUPPORT	160,000.
THE JEWISH INSTITUTE FOR NATIONAL SECURITY OF AMERICA 1101 14TH ST., NW, SUITE 1030 WASHINGTON, DC 20005	N/A	PC	GENERAL SUPPORT	36,000.
THE NATIONAL COAST GUARD MUSEUM ASSOCIATION, INC. 78 HOWARD STREET, SUITE A NEW LONDON, CT 06320	N/A	PC	GENERAL SUPPORT	100,000.
THE NATIONAL WORLD WAR II MUSEUM 945 MAGAZINE ST. NEW ORLEANS, LA 70130	N/A	PC	GENERAL SUPPORT	330,000.
THE WENDE MUSEUM OF THE COLD WAR 10808 CULVER BLVD. CULVER CITY, CA 90230	N/A	PC	GENERAL SUPPORT	25,000.
THE WORLD WAR II FOUNDATION 333 WHITE HORN DR. KINGSTON, RI 02881	N/A	PC	GENERAL SUPPORT	5,000.
TIDES CENTER F/B/O NATIONAL VETERANS NETWORK PO BOX 1221 TORRANCE, CA 90505	N/A	PC	GENERAL SUPPORT	35,000.
U.S. NAVAL INSTITUTE FOUNDATION 291 WOOD RD. ANNAPOLIS, MD 21402	N/A	SO I	GENERAL SUPPORT	300,000.
UNIVERSITY OF CHICAGO 5235 S. HARPER COURT, STE. 706 CHICAGO, IL 60615	N/A	PC	GENERAL SUPPORT	20,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HERSHEL WOODY WILLIAMS CONGRESSIONAL MEDAL OF HONOR FOUNDATION 12123 SHELBYVILLE RD., STE. 100 LOUISVILLE, KY 40243	N/A	PC	GENERAL SUPPORT	194,685.
ILLINOIS HOLOCAUST MUSEUM AND EDUCATION CENTER 9603 WOODS DR. SKOKIE, IL 60077	N/A	PC	GENERAL SUPPORT	25,000.
MUSEUM OF THE AMERICAN REVOLUTION 101 S. THIRD ST. PHILADELPHIA, PA 19106	N/A	PC	GENERAL SUPPORT	25,000.
NATIONAL HISTORY DAY 4511 KNOX RD., STE. 205 COLLEGE PARK, MD 20740	N/A	PC	GENERAL SUPPORT	50,000.
NORWICH UNIVERSITY 158 HARMON DR. NORTHFIELD, VT 05663	N/A	PC	GENERAL SUPPORT	1,000,000.
PENFED FOUNDATION 7940 JONES BRANCH DR., 11TH FL. MCLEAN, VA 22102	N/A	PC	GENERAL SUPPORT	200,000.
THE NATIONAL COAST GUARD MUSEUM ASSOCIATION, INC. 78 HOWARD STREET, SUITE A NEW LONDON, CT 06320	N/A	PC	GENERAL SUPPORT	900,000.
UNIVERSITY OF CHICAGO 5235 S. HARPER COURT, STE. 706 CHICAGO, IL 60615	N/A	PC	GENERAL SUPPORT	10,000.
USS HYMAN G. RICKOVER COMMISSIONING COMMITTEE 65 W. JACKSON BLVD. CHICAGO, IL 60604	N/A	PC	GENERAL SUPPORT	25,000.
Total from continuation sheets				2,429,685.

Schedule B
(Form 990)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990 or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2021

Name of the organization

PRITZKER MILITARY FOUNDATION

Employer identification number

47-2570839

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Name of organization PRITZKER MILITARY FOUNDATION	Employer identification number 47-2570839
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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ERIN SOLARO 104 S. MICHIGAN AVE, NO. 1120 CHICAGO, IL 60603	\$ 10,200.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	COLONEL (IL) JAMES N. PRITZKER CHARITABLE DISTRIBUTION FUND 104 S. MICHIGAN AVE, NO. 1120 CHICAGO, IL 60603	\$ 431,681.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization PRITZKER MILITARY FOUNDATION	Employer identification number 47-2570839
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Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
2	SALARIES/BENEFITS & OFFICE EXPENSES _____ _____ _____	\$ 431,681.	12/31/21
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____

Name of organization PRITZKER MILITARY FOUNDATION	Employer identification number 47-2570839
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this info. once.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

FORM 990-PF	OTHER INCOME		STATEMENT 1
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
LP INCOME/(LOSS)	-2,789.	-32,299.	
TOTAL TO FORM 990-PF, PART I, LINE 11	-2,789.	-32,299.	

FORM 990-PF	LEGAL FEES			STATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	556.	0.	0.	556.
TO FM 990-PF, PG 1, LN 16A	556.	0.	0.	556.

FORM 990-PF	ACCOUNTING FEES			STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	60,530.	10,814.	0.	32,441.
TO FORM 990-PF, PG 1, LN 16B	60,530.	10,814.	0.	32,441.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TPM MANAGEMENT FEES	9,823.	6,000.	0.	33,888.
INVESTMENT MGMT FEES - LPS	44,372.	23,998.	0.	0.
TEI PROFESSIONAL SERVICES	118,136.	6,000.	0.	96,216.
TO FORM 990-PF, PG 1, LN 16C	172,331.	35,998.	0.	130,104.

FORM 990-PF

TAXES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL UBI TAXES	12,467.	0.	0.	0.
FEDERAL EXCISE TAX	23,900.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	36,367.	0.	0.	0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INFORMATION TECHNOLOGY	10,428.	1,834.	0.	10,428.
INSURANCE	5,427.	0.	0.	5,427.
FURNITURE & EQUIPMENT	3,510.	0.	0.	3,510.
BOOKS & PUBLICATIONS	2,407.	0.	0.	2,407.
PARKING	1,281.	0.	0.	1,156.
OFFICE SUPPLIES	611.	0.	0.	14,612.
STORAGE	520.	0.	0.	520.
SHIPPING/POSTAGE	435.	0.	0.	423.
OTHER EXPENSES	274.	0.	0.	274.
RECRUITING EXPENSE	168.	0.	0.	168.
TO FORM 990-PF, PG 1, LN 23	25,061.	1,834.	0.	38,925.

FORM 990-PF

OTHER INCREASES IN NET ASSETS OR FUND BALANCES

STATEMENT 7

DESCRIPTION	AMOUNT
UNREALIZED GAIN/(LOSS)	153,135.
IN-KIND OFFICE RENT	24,191.
BOOK/TAX DIFFERENCE	22,824.
RESTITUTION PAYMENT	17,000.
TOTAL TO FORM 990-PF, PART III, LINE 3	217,150.

FORM 990-PF OTHER DECREASES IN NET ASSETS OR FUND BALANCES STATEMENT 8

<u>DESCRIPTION</u>	<u>AMOUNT</u>
PRIOR PERIOD ADJUSTMENT	14,001.
IN-KIND OFFICE RENT	24,191.
TOTAL TO FORM 990-PF, PART III, LINE 5	38,192.

FORM 990-PF CORPORATE STOCK STATEMENT 9

<u>DESCRIPTION</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
CORPORATE STOCK	112,108.	112,108.
TOTAL TO FORM 990-PF, PART II, LINE 10B	112,108.	112,108.

FORM 990-PF OTHER INVESTMENTS STATEMENT 10

<u>DESCRIPTION</u>	<u>VALUATION METHOD</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
INVESTMENT IN LP	FMV	1,220,354.	1,220,354.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,220,354.	1,220,354.

FORM 990-PF

PART VII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 11

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
COLONEL (IL) JENNIFER N. PRITZKER 104 S. MICHIGAN AVE, NO. 1120 CHICAGO, IL 60603	PRESIDENT 0.25	0.	0.	0.
MARY F. PARTHE 104 S. MICHIGAN AVE, NO. 1120 CHICAGO, IL 60603	SECRETARY 0.25	0.	0.	0.
SHARI L. KOEHLER 104 S. MICHIGAN AVE, NO. 1120 CHICAGO, IL 60603	TREASURER 0.25	0.	0.	0.
LEWIS M. COLLENS 104 S. MICHIGAN AVE, NO. 1120 CHICAGO, IL 60603	DIRECTOR 0.25	0.	0.	0.
CHARLES E. DOBRUSIN, ESQ. 104 S. MICHIGAN AVE, NO. 1120 CHICAGO, IL 60603	DIRECTOR (THRU 4/2021) 0.25	0.	0.	0.
COLONEL DAVID R. PELIZZON, USA (RET) 104 S. MICHIGAN AVE, NO. 1120 CHICAGO, IL 60603	DIRECTOR 0.25	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VII		0.	0.	0.

FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT
PART VI-B, LINE 5D

STATEMENT 12

GRANTEE'S NAME

PRITZKER MILITARY MUSEUM & LIBRARY

GRANTEE'S ADDRESS104 S. MICHIGAN AVE., NO. 1120
CHICAGO, IL 60603

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
2,400.	12/31/21	2,400.	12/31/21

PURPOSE OF GRANT

MATCHING GRANT FOR OPERATING EXPENSES

DATES OF REPORTS BY GRANTEE

12/31/21

ANY DIVERSION BY GRANTEE

N/A

RESULTS OF VERIFICATION

PRITZKER MILITARY MUSEUM & LIBRARY IS AN OPERATING FOUNDATION. THE FILING ORGANIZATION MADE A MATCHING GRANT OF \$2,400, THE PURPOSE OF WHICH WAS FOR OPERATING EXPENSES. THE FOUNDATION USED THE FUNDS FOR SUCH PURPOSE.

GRANTEE'S NAME

1638 FUND CHARITABLE TRUST

GRANTEE'S ADDRESS4 LINCOLN ROAD
BROOKLINE, MA 02445

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
100,000.	11/05/20		11/08/22

PURPOSE OF GRANT

1638 FUND CHARITABLE TRUST IS A NON-OPERATING FOUNDATION. THE FILING ORGANIZATION MADE A GRANT OF \$100,000, THE PURPOSE OF WHICH WAS TO CREATE AN ENDOWMENT. THE PRINCIPLE IS NOT TO BE SPENT, AND ANY INCOME DERIVED FROM THE ENDOWMENT IS TO BE USED FOR THE PRESERVATION OF THE GRANTEE'S ARCHIVES, MUSEUM, AND LIBRARY. ON 11/8/2022, THE FILING ORGANIZATION RECEIVED ALL FINANCIAL DOCUMENTATION REQUIRED TO DETERMINE THAT THE PRINCIPLE AND INCOME HAS BEEN USED FOR ITS STATED PURPOSE. THE FILING ORGANIZATION WILL CONTINUE TO REQUEST FINANCIAL REPORTS AND A STEWARDSHIP REPORT FOR THE NEXT FOUR FISCAL YEARS.

DATES OF REPORTS BY GRANTEE

11/08/2022

ANY DIVERSION BY GRANTEE

N/A

DRAFT

GENERAL EXPLANATION

STATEMENT 13

FORM/LINE IDENTIFIER

FORM 990-PF, PART I, LINE 25D

EXPLANATION:

A DISBURSEMENT IN THE AMOUNT OF \$2,400 WAS REMITTED DURING 2021 TO A COMMONLY CONTROLLED PRIVATE OPERATING FOUNDATION ("POF"). WHILE EXPENDITURE RESPONSIBILITY HAS BEEN MAINTAINED ON THIS DISBURSEMENT, IT IS THE PREFERENCE OF THE ENTITIES TO HAVE THE RECIPIENT ORGANIZATION NOT MAKE A CORPUS ELECTION. AS SUCH, THE FILING ORGANIZATION HAS REDUCED FORM 990-PF, PAGE 1, LINE 25D BY THE AMOUNT OF THE DONATION TO THE RELATED POF.

DRAFT